

Independent Student Information

First Name	Last Name	M.I.	Social Security #
Street Address (include Apt. #)			Cell Phone #
City	State	Zip	Email Address

Number of Household Members

List below all the people that currently live in the student's household. Include:

- **The student**
- **The student's spouse**, if applicable
- **The student's dependent children** if all of the following are true:
 - They live with the student (or live apart because of college enrollment);
 - They receive more than half of their support from the student and through out the 25-26 school year.
- **Other people** if the following are true:
 - They live with the student;
 - They receive more than half of their support from the student and through out the 25-26 school year.

The provided criteria for "dependent children" or "other persons" mirror the requirement that family size align with those the student could claim as a dependent on a U.S. tax return if the student were to file a U.S. tax return at the time of completing the 25-26 FAFSA. As a result, the student should not include any unborn children in the family size.

Full Name	Age	Relationship

If more space is needed, attach a separate page with the student's name & Social Security # at the top.

Please note: We may request more information and/or documentation regarding the household members.

Verification of 2023 Income Tax Return Information

If asked to provide income verification documents, we will need a SIGNED copy of the student's and, if married, student's spouse's **2022 1040 Tax Return & W-2s** or the **IRS Tax Return Transcript** can be obtained by the following method:

GET TRANSCRIPT BY MAIL OR ONLINE – Go to www.irs.gov . Click "Get Your Tax Record" and then click the method of receiving it that you prefer. If done by mail, it can take up to 10 days to receive. If done online, they will require some form of identification. **Make sure to request the "IRS Tax Return Transcript", not the "IRS Tax Account Transcript".**

WHO IS REQUIRED TO FILE A 2022 TAX RETURN?

Single – Income \$12,950 or more

Head of Household – Income \$19,400 or more

Widow(er) – Income \$25,900 or more

Married/filing jointly – Income \$25,900 or more

Married filing separate – Income \$5 or more

Certifications & Signatures

The person signing below certifies that all of the verification documents submitted with this certification are complete and correct.

Student's
Name: _____

Date: _____

WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.